



**Australian Plastic Profiles Pty. Ltd.**  
ABN: 77 001 414 759  
ACN: 001 414 759

26/3/26

Dear Sam,

As we are all are aware, we are currently in the midst of an unprecedented global supply crunch which is affecting our ability to accurately forecast and plan for continuity of supply of PVC resin in the mid-term.

We are undertaking every practical step to secure supply from all possible reputable sources however there is still a lack of clarity in regard to how this translates into guaranteed, regular Resin deliveries which is vital for us to be able to continue manufacturing as optimally as we require.

Accordingly, we need to take steps now to ensure that we are best positioned to be able to continue supplying stock to our valued customers to the best of our ability.

Our focus in this period is fulfilling existing purchase orders / back orders in the system, which at present is at extremely high levels due to the elevated ordering / over-ordering which the industry has been undertaking.

Effective from now we are suspending accepting any new customer orders for any Rigid Conduit line until further advised. We are also unable to provide any pricing guidance until at least next week.

We appreciate the significance of this step however this is being undertaken to ensure that we can fulfill (to the best of our ability) our obligations with existing purchase orders already in the system which is already at levels approaching unsustainable.

As soon as we have some clarity on when this suspension can be lifted we will of course provide immediate advice.

It would be appreciated if you could please share this information with your branches as you deem appropriate. Please instruct your branches not to send and PO's for any Rigid Conduit line to us during this period – our branches are unable to enter these into the system and there will not be any “hold to advised” orders accepted. We would also request that during this challenging period any frustration experienced by your branches not be taken out on APP staff who have all done an exceptional job throughout this period.

Our whole team is focussed on ensuring that we are able navigate this period collectively with our valued customers.

Yours Sincerely,

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General Manager – Sales & Branch Operations

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